



STOCK MARKET REPORT FOR JUNE 11TH 2020

PRODUCTS

EQUITY

It was a four-day trading week as the Federal Government of Nigeria declared Friday 12th June 2020 as Public Holiday to mark the Democracy Day celebrations.

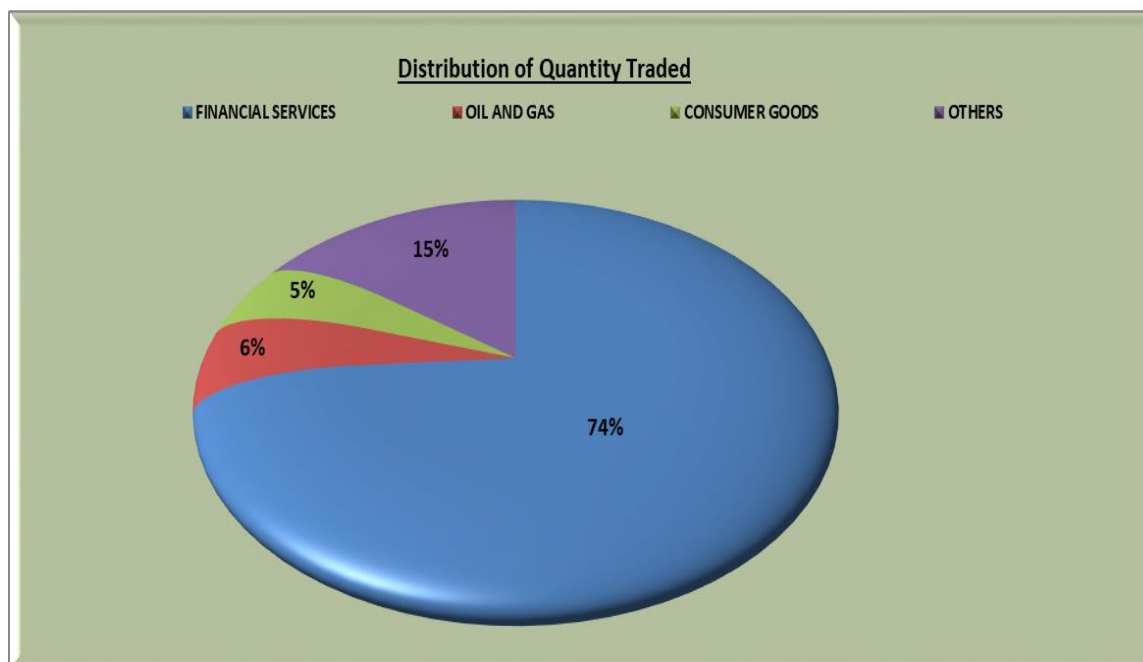
Meanwhile, a total turnover of 1.103 billion shares worth N9.876 billion in 16,616 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.469 billion shares valued at N23.553 billion that exchanged hands last week in 22,911 deals.

The Financial Services industry (measured by volume) led the activity chart with 814.292 million shares valued at N7.186 billion traded in 8,352 deals; thus contributing 73.82% and 72.76% to the total equity turnover volume and value respectively. The Oil and Gas industry followed with 66.78 million shares worth N143.050 million in 1,044 deals. The third place was the Consumer Goods industry, with a turnover of 57.842 million shares worth N1.022 billion in 2,559 deals.

Trading in the top three equities namely Mutual Benefits Assurance Plc, Guaranty Trust Bank Plc and FBN Holdings Plc. (measured by volume) accounted for 485.307 million shares worth N5.048 billion in 2,683 deals, contributing 44.00% and 51.11% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
8-Jun-20	4,621	230,492,269	2,166,451,598	96	31	11	54
9-Jun-20	4,137	268,740,447	1,121,080,573	96	13	22	61
10-Jun-20	3,978	266,649,776	3,183,188,592	94	19	19	56
11-Jun-20	3,880	337,129,915	3,405,270,895	98	16	17	65



ETPs

A total of 767,768 units valued at N5.607 billion were traded this week in 17 deals, compared with a total of 288,112 units valued at N3.994 million transacted last week in 9 deals.

Rank	Security	Deals	Volume	Value
1	NEWGOLD	10	767,688	5,607,189,370
2	STANBICETF30	2	30	3,240
3	VETBANK	1	10	30
4	VETGOODS	1	10	43
5	VETGRIF30	1	10	118
6	VETINDEF	1	10	119
7	VSPBONDEF	1	10	1,933
	TOTAL	17	767,768	5,607,194,853.20

BONDS

A total of 1,002 units valued at N971,140.42 were traded this week in 9 deals compared with a total of 2,785 units valued at N3.116 million transacted last week in 6 deals.

Rank	Security	Deals	Volume	Value
1	FGS202162	1	350	286,487
2	FGS202137	1	200	217,092
3	FGS202268	1	150	144,325
4	FGS202263	2	100	101,850
5	FGS202141	1	100	111,019
6	FGS202251	1	72	79,266
7	FGS202125	1	25	25,960
8	FGS202121	1	5	5,141
	TOTAL	9	1,002	971,140.43



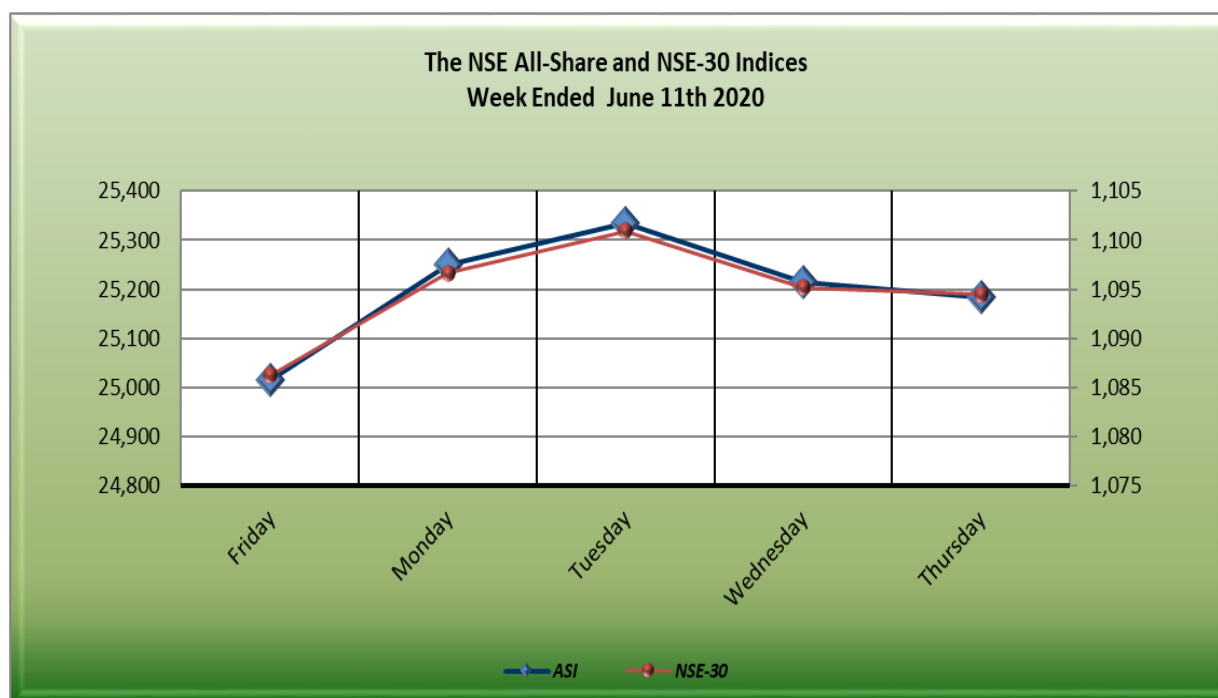
WEEKLY REPORT

INDEX MOVEMENT

The NSE All-Share Index and Market Capitalization both appreciated by 0.67% to close the week at 25,182.67 and N13.137 trillion respectively.

All other indices finished higher with the exception of NSE MERI Growth, NSE Consumer Goods and NSE Oil/Gas Indices which depreciated by 0.07%, 0.20% and 2.62% respectively, while NSE ASeM closed flat. (See summary of Index movements in the table below).

	WEEK CLOSE 05/06/2020	WEEK CLOSE 11/06/2020	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
The NSE All-Share Index (ASI)	25,016.30	25,182.67	166.37	0.67	-0.34	18.23	-6.18
The NSE-Main Board Index	1,030.84	1,037.88	7.04	0.68	-0.97	17.64	-9.89
NSE 30 Index	1,086.24	1,094.50	8.26	0.76	-0.16	21.29	-7.07
NSE CG Index	873.73	874.28	0.55	0.06	-1.17	28.22	-19.60
NSE Premium Index	2,227.98	2,242.40	14.42	0.65	0.34	27.32	5.96
NSE Banking Index	298.62	300.00	1.38	0.46	-1.35	27.19	-15.93
NSE Pension Index	1,005.15	1,009.65	4.50	0.45	-1.10	22.12	-4.21
NSE Insurance Index	130.93	135.76	4.83	3.69	3.00	13.70	7.90
NSE ASeM Index	762.45	762.45	0.00	0.00	0.00	3.74	3.74
NSE-AFR Bank Value Index	812.47	816.08	3.61	0.44	-1.68	33.59	-17.41
NSE AFR Div Yield Index	1,463.53	1,475.11	11.58	0.79	2.00	31.27	6.51
NSE MERI Growth Index	1,256.13	1,255.25	-0.88	-0.07	-1.91	28.05	-9.92
NSE MERI Value Index	1,333.21	1,337.24	4.03	0.30	0.07	22.53	-6.47
NSE Consumer Goods Index	426.07	425.20	-0.87	-0.20	0.06	30.63	-28.28
NSE Oil/Gas Index	225.22	219.31	-5.91	-2.62	-3.94	1.89	-16.47
NSE Lotus II	1,817.83	1,841.29	23.46	1.29	0.38	21.73	0.36
NSE Industrial Goods Index	1,166.83	1,193.02	26.19	2.24	-0.97	14.68	10.92





WEEKLY REPORT

SUMMARY OF PRICE CHANGES

Thirty-four (34) equities appreciated in price during the week, higher than Twenty-six (26) equities in the previous week. Thirty-one (31) equities depreciated in price, lower than Thirty-nine (39) equities in the previous week, while ninety-eight (98) equities remained unchanged, same as ninety-eight (98) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.77	2.57	0.80	↑ 45.20
ROYAL EXCHANGE PLC.	0.20	0.24	0.04	↑ 20.00
ASSOCIATED BUS COMPANY PLC	0.41	0.49	0.08	↑ 19.51
PRESTIGE ASSURANCE PLC	0.59	0.70	0.11	↑ 18.64
LINKAGE ASSURANCE PLC	0.45	0.53	0.08	↑ 17.78
CONSOLIDATED HALLMARK INSURANCE PLC	0.42	0.49	0.07	↑ 16.67
WAPIC INSURANCE PLC	0.30	0.33	0.03	↑ 10.00
BERGER PAINTS PLC	7.00	7.70	0.70	↑ 10.00
MUTUAL BENEFITS ASSURANCE PLC.	0.20	0.22	0.02	↑ 10.00
UNITY BANK PLC	0.52	0.57	0.05	↑ 9.62

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
JAPPAUL OIL & MARITIME SERVICES PLC	0.30	0.25	-0.05	↓ -16.67
RED STAR EXPRESS PLC	3.81	3.30	-0.51	↓ -13.39
11 PLC	213.90	192.60	-21.30	↓ -9.96
HONEYWELL FLOUR MILL PLC	1.02	0.92	-0.10	↓ -9.80
C & I LEASING PLC.	5.30	4.80	-0.50	↓ -9.43
CAVERTON OFFSHORE SUPPORT GRP PLC	2.46	2.25	-0.21	↓ -8.54
CHAMS PLC	0.27	0.25	-0.02	↓ -7.41
LASACO ASSURANCE PLC.	0.27	0.25	-0.02	↓ -7.41
CORNERSTONE INSURANCE PLC	0.55	0.51	-0.04	↓ -7.27
ETERNA PLC.	2.67	2.48	-0.19	↓ -7.12

NEW LISTING

DEBT

- A total volume of 255,479,774 units of 12.50% FGN MAR 2035 and 238,832,602 units of 12.98% FGN MAR 2050 were admitted to trade at The Exchange on Wednesday 10th June, 2020.
- A total volume of 100,000,000 units of 12.50%, Fixed Rate Series 1 Senior Unsecured Bonds Due 2025 (12.50% DCM APR 2025) Under the N300 Billion Debt Issuance Program were admitted to trade at The Exchange on Thursday 11th June, 2020.



WEEKLY REPORT

SUPPLEMENTARY LISTING

DEBT

An additional volume of 142,440,509 units was added to the 12.75% FGN APR 2023 bond on Wednesday 10th June, 2020.

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	B.O.C Gases Plc	8/6/2020	N4.40	N0.30	N4.10

CORPORATE ACTIONS

Jaiz Bank Plc

Closure of Register - Year Ended 31 December 2019

Proposed Dividend: Dividend of N0.03 kobo per ordinary shares of N0.50 kobo each

Proposed Bonus: Nil

Qualification Date: Friday, 26th June, 2020

Closure Date: Monday, 29th June - Friday, 3rd July, 2020

AGM Date: Thursday, 16th July, 2020

Payment Date: Thursday, 16th July, 2020

AGM Venue: Transcorp Hilton, 1 Aguiyi Ironsi Street, Maitama Abuja, FCT

Time: 11:00 a.m.

FINANCIAL NEWS

COMPANY FINANCIALS

S/NO	COMPANY	PERIOD			YEAR
1	TRIPPLE GEE AND COMPANY PLC.	FULL YEAR	UNAUDITED	MARCH	2020
2	GLAXO SMITHKLINE CONSUMER NIG. PLC.	IST QUARTER	UNAUDITED	MARCH	2020
3	UNITY BANK PLC	IST QUARTER	UNAUDITED	MARCH	2020
4	DAAR COMMUNICATIONS PLC	FULL YEAR	AUDITED	DECEMBER	2019
5	RED STAR EXPRESS PLC	4TH QUARTER	UNAUDITED	MARCH	2020
6	BERGER PAINTS PLC	IST QUARTER	UNAUDITED	MARCH	2020
7	ALUMINIUM EXTRUSION IND. PLC.	IST QUARTER	UNAUDITED	MARCH	2020
8	MUTUAL BENEFITS ASSURANCE PLC.	4TH QUARTER	AUDITED	DECEMBER	2020
9	TANTALIZERS PLC	IST QUARTER	UNAUDITED	MARCH	2020
10	ABBEY MORTGAGE BANK PLC	IST QUARTER	UNAUDITED	MARCH	2020
11	NPF MICROFINANCE BANK PLC	IST QUARTER	UNAUDITED	MARCH	2020
12	BUA Cement Plc	IST QUARTER	UNAUDITED	MARCH	2020

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